



NOTICE OF PROPOSED SOLE SOURCE PROCUREMENT
this is not a competitive bid/proposal

The Utah Transit Authority (UTA) Procurement Policy provides that sole source procurements may be used only when the Award of a Contract is infeasible under other source selection methods, and at least one of the following circumstances applies: (a) The required goods or services are of a specialized nature requiring expertise that is only available from a single source; (b) The public exigency or emergency for the required goods or services will not permit a delay resulting from competitive solicitations; (c) After solicitations of a number of sources, competition is determined inadequate.

The UTA Purchasing Department has received a request to make the following sole source procurement:

Product and/or Service to be purchased: Pension Administration Services

Contract Duration: 36 months

Proposed Sole Source Supplier: Milliman

Estimated Total: \$732,000.00

Sole Source Justification: Milliman has been identified as a “Sole Source vendor” for the following reasons:

The software is vital to UTA’s team’s workflows and allows employees the ability to run pension estimates and track their pension hours and earnings. If we move away from Milliman as the pension administrator, we will lose this functionality and have to look to re-create and re-invest in this with the new pension administrator.

Notice Start Date: September 30, 2024 9:30 AM MST

Notice End Date: October 7, 2024 10:00 AM MST

Due Date for Comments: October 3, 2024 10:30 AM MST

Earliest Date for Purchase: October 8, 2024 10:00 AM MST

Action to be Taken: No action is required if you agree this proposed purchase is a valid sole source. If for any reason you do not agree with the proposed sole source procurement, you wish to comment, or object, please email your comments noting so to Pat Postell, UTA Contract and Grants Administrator, at ppostell@rideuta.com prior to the “Due Date for Comments” indicated above. Please do not submit questions, bids, no-bids, or proposals in response this notice. This is a request for information only.

Bid Contact: Pat Postell
ppostell@rideuta.com

Bid Comments: THIS IS NOT A REQUEST FOR BID OR PROPOSAL – THIS IS A PUBLIC POSTING FOR A SOLE SOURCE PURCHASE ONLY.

A copy of information related to this sole source procurement will be made available for public inspection, upon request, at the main office of UTA.